

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York



Case number (if known): Chapter 15

☐ Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name PDV Insurance Company, Ltd

2. Debtor's unique identifier

For non-individual debtors:

☐ Federal Employer Identification Number (EIN) _____

☐ Other _____ Describe identifier _____

For individual debtors:

☐ Social Security number: xxx - xx- _____

☐ Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____

☒ Other Bermuda Registration # Describe identifier 16066

3. Name of foreign representative(s)

Rachelle Frisby and John Johnston

4. Foreign proceeding in which appointment of the foreign representative(s) occurred

5. Nature of the foreign proceeding

Check one:

☒ Foreign main proceeding

☐ Foreign nonmain proceeding

☐ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

☒ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

☐ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

☐ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

☒ Yes

Debtor PDV Insurance Company, Ltd Case number (if known) _____
Name

8. Others entitled to notice Attach a list containing the names and addresses of:
- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
 - (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
 - (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests: _____

Debtor's registered office:

Canon's Court, 22 Victoria Street
Number Street

PO Box HM 1624
P.O. Box

Hamilton, Bermuda HM EX
City State/Province/Region ZIP/Postal Code

Country _____

Individual debtor's habitual residence:

Corner House, 20 Parliament Street
Number Street

PO Box HM 12
P.O. Box

Hamilton, Bermuda HM
City State/Province/Region ZIP/Postal Code

Country _____

Address of foreign representative(s):

10. Debtor's website (URL) _____

11. Type of debtor
- Check one:
- ☒ Non-individual (check one):
- ☐ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
 - ☐ Partnership
 - ☒ Other. Specify: Limited Company
- ☐ Individual

Debtor PDV Insurance Company, Ltd.
Name

Case number (if known) _____

12. Why is venue proper in this district?

Check one:

- ☒ Debtor's principal place of business or principal assets in the United States are in this district.
- ☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
- _____
- ☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:
- _____

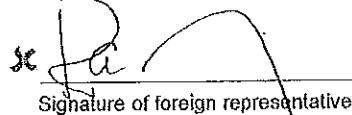
13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

x 
Signature of foreign representative

Rachelle Frisby as joint provisional liquidator of the debtor without personal liability

Printed name

Executed on 07/24/2018
MM / DD / YYYY

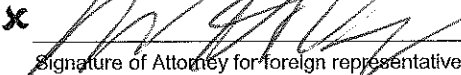
x 
Signature of foreign representative

John Johnston as joint provisional liquidator of the debtor without personal liability

Printed name

Executed on 07/24/2018
MM / DD / YYYY

14. Signature of attorney

x 
Signature of Attorney for foreign representative

Date 7/24/2018
MM / DD / YYYY

Nicholas F. Kajon

Printed name

Stevens & Lee, PC

Firm name

485 Madison Avenue

Number Street

New York

City

NY

State

10022

ZIP Code

(212) 319-8500

Contact phone

nfk@stevenslee.com

Email address

2019693

Bar number

NY

State

"ATTACHMENT TO CHAPTER 15 PETITION"

IN RE PDV INSURANCE COMPANY, LTD. (IN PROVISIONAL LIQUIDATION)

Statement regarding line 8(i), persons or bodies authorized to administer foreign proceedings of the debtor

- Rachelle Frisby (joint provisional liquidator ("JPL") of the debtor)
c/o Deloitte Ltd.
Corner House, 20 Parliament Street
Hamilton HM 12
Bermuda
- John Johnston (JPL of the debtor)
c/o Deloitte Ltd.
Corner House, 20 Parliament Street
Hamilton HM 12
Bermuda

Both Rachelle Frisby and John Johnston were appointed by the Supreme Court of Bermuda to act as the duly authorized foreign representatives of the debtor.

Statement regarding line 8(ii), parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition

- The debtor is not currently party to any litigation pending in the United States.

Statement regarding line 8(iii), entities against whom provisional relief is being sought under §1519 of the Bankruptcy Code

- Bankruptcy Rule 1007(a)(4) provides, in relevant part, that "a foreign representative filing a petition for recognition under chapter 15 shall file with the petition . . . unless the court orders otherwise, a list containing the names and addresses of . . . all entities against whom provisional relief is being sought under §1519 of the Code." Fed. R. Bankr. P. 1007(a)(4). The Joint Provisional Liquidators are not seeking any provisional relief, such that there is no need to disclose the identity of such entities or parties.